IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

In re:	§	Chapter 7
	§	
Q'Max America, Inc., et al ¹	§	Case No. 20-60030-CML
	§	
Debtors.	§	Jointly Administered
	Ü	·

ORDER GRANTING TRUSTEE'S MOTION PURSUANT TO BANKRUPTCY RULE 9019 FOR ENTRY OF AN ORDER APPROVING COMPROMISE AND SETTLEMENT WITH BOYAR MILLER, P.C.

(Relates to Doc. No

CAME FOR CONSIDERATION on the Motion Pursuant to Bankruptcy Rule 9019 for Entry of an Order Approving Compromise and Settlement with Boyar Miller, P.C. filed by Trustee.² After considering the Motion, all responses thereto, the arguments of counsel and the evidence presented, if any, the Court is of the opinion and finds that: (i) notice of the Motion was in all respects adequate and proper; (ii) the Motion has merit, meets the standard set forth in Protective Committee's for Independent Stockholders of TMT Trailer Ferry, Inc. v. Anderson,³ and (iii) the proposed compromise between Trustee and Boyar Miller, as recited in the Motion and as set forth herein, should in all things be approved. Accordingly, it is hereby:

ORDERED the Motion is Granted in its entirety; it is further

ORDERED the Settlement Agreement attached as Exhibit A to the Motion is Approved, and the terms thereof shall be binding upon the Trustee and Boyar Miller; it is further

ORDERED the Court shall retain jurisdiction as to the enforcement of this Order.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers are: O'Max America Inc. (2319) and Anchor Drilling Fluids USA, LLC (5395).

² Defined terms utilized herein shall have the same meaning ascribed to them in the Motion.

³ 390 U.S. 414 (1967).

SIGNED this	day of	, 2022.
	Christopher M United States I	I. Lopez, Bankruptcy Judge